



**Consolidated  
Infrastructure  
Group Limited**

Delivered by Email to the Creditors

Displayed –

Registered Office and Principal Place Business of the Company and anywhere where Employees are Employed

Published on the Website Maintained by the Company and Accessible to Affected Persons

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21 January 2021

## **CONSOLIDATED INFRASTRUCTURE GROUP LIMITED (IN BUSINESS RESCUE) – NOTICE OF MEETING OF CREDITORS**

Notice is hereby given to the creditors of Consolidated Infrastructure Group Limited (in business rescue) ("**Company**") pursuant to the provisions of Sections 143(3) of the Companies Act 71 of 2008 ("**Companies Act**") that a virtual meeting of creditors will be convened for the purpose of procuring a vote in terms of section 143(3) of the Companies Act.

Section 143(3) of the Companies Act permits a business rescue practitioner, in agreement with the company in business rescue (in this case the Company - Consolidated Infrastructure Group), to conclude a fee agreement if the requisite support is obtained from the creditors and shareholders of the company.

In order for the remuneration agreement to be final and binding on the Company, the following support is required –

1. the holders of a majority of the creditors' voting interests present and voting at a meeting called for the purpose of considering the remuneration agreement; and
2. the holders of a majority of the voting rights attached to any shares of the company that entitle the shareholder/s to a portion of the residual value of the company on winding up, present and voting at a meeting called for the purpose of considering the remuneration agreement.



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Due to the ongoing COVID-19 Pandemic, the number of creditors of the Company and the legislated restrictions during Level Three of the National Lockdown on the convening of large gatherings, this meeting of creditors in respect of the business rescue proceedings of the Company will be convened virtually.

Please see the Virtual Meeting details, below:

**Date:** Thursday 28<sup>th</sup> January 2021  
**Time:** 13:00  
**Meeting Type:** Virtual Microsoft Teams Live Event

To join the Virtual Microsoft Teams Live Event, please click the link below:

[https://teams.microsoft.com/l/meetup-join/19%3ameeting\\_Y2E5ZDc2ZjEtYmE3OS00MDU4LWE5NjktZjVmMmYzMWQ4OWFI%40thread.v2/0?context=%7b%22Tid%22%3a%22a0f922e9-ca84-4924-856c-f0a8b8042a68%22%2c%22Oid%22%3a%22b99babfd-90b3-426d-a770-49664fc80364%22%2c%22IsBroadcastMeeting%22%3atrue%7d](https://teams.microsoft.com/l/meetup-join/19%3ameeting_Y2E5ZDc2ZjEtYmE3OS00MDU4LWE5NjktZjVmMmYzMWQ4OWFI%40thread.v2/0?context=%7b%22Tid%22%3a%22a0f922e9-ca84-4924-856c-f0a8b8042a68%22%2c%22Oid%22%3a%22b99babfd-90b3-426d-a770-49664fc80364%22%2c%22IsBroadcastMeeting%22%3atrue%7d)

Details about the remuneration agreement will be made available at the meeting.

Creditors are reminded that all documentation, information and notifications relevant to the business rescue proceedings of the Company, are available to view and download on the business rescue page of the Company's website (<https://www.ciglimited.co.za>).

If you have any concerns or queries, they may be directed to [Business.Rescue@ciglimited.com](mailto:Business.Rescue@ciglimited.com).

Yours faithfully,

**PF van den Steen**

**MDT Liebenberg**

**Joint Business Rescue Practitioners of Consolidated Infrastructure Group Limited (in business rescue)**